



**Lake Chelan Health
Strategic Planning Session**

June 26, 2026

Location Lake Chelan Hospital, Bragg Conference Room

Vision: To improve community health and make our region a better place to live.

Mission: To provide the highest quality healthcare with compassion and respect to the community we serve.

Values: Relationships, Integrity, Compassion, Respect

Planning Session Goals:

- Review current issues and trends related to Lake Chelan Health.
- Review and current status of progress for 2024 Strategic Plan.
- Update key priorities for Lake Chelan Health.
- Provide guidance for Strategic Plan updates
- Understand issues, implications and governance regarding Artificial Intelligence tools for healthcare

Thursday, June 25

Location: Lake Chelan Hospital; Bragg Conference Room

		Board Dinner		
	5:00pm	Introduction-Opening Presentation • Issues and Trends in Rural Healthcare	Brock Slabach, NRHA	Virtual Presentation/ Discussion (Recorded 6/24)

Friday, June 26

Location: Lake Chelan Hospital; Bragg Conference Room

Facilitator: Alan Yordy

	7:30am	Breakfast/ (30")		
	8:00am	Opening Comments-Introductions	Aaron Edwards & Lori Withrow, Chair	
	8:15am	Facilitator/Presentation • Expectations/Goals for the Day • Healthcare Trends and Impact on Strategy • Improvement Opportunities for LCH	Alan Yordy	Presentation/ Discussion
	9:00am	Review of Strategic Plan Progress	Aaron/Shawn	Discussion Attachment

		• Review of Five Core Goals • Process v Outcome Measures • Review of Key Performance Indicators • Discussion of barriers to progress		
	10:00am	BREAK		
	10:15am	Overview and Discussion of Current Issues • SWOT Analysis ○ Physician Resources ○ Growth ○ Technology Issues	Aaron/Shawn/Jim/Alan	Presentation/ Discussion
	11:30am	LUNCH (30')		
	11:45pm	AI for Rural Healthcare • Key Concepts • Agentic AI for Operations • Agentic AI for Clinical Support	Ron Rerko Senior Director, Wellhive	Virtual Presentation
	12:30pm	Goal Setting/Prioritization FY2026-2028 • Introduction • Breakout Discussions	Alan/All	Discussion
	1:30pm	Stand Up BREAK		
	1:40pm	Group Reports and Prioritization	All	Discussion
	2:30 pm	Next Steps • Summary of the Day • Finalize strategies/Objectives • Revise/Build KPIs for each strategy • Update the Operating Plan for time horizon • Accountability and feedback	Alan/All	
	2:45 pm	Closing Comments	Aaron Edwards & Lori Withrow, Chair	
	3:00 pm	Adjourn		

Participants

Commissioners: Lori Withrow (Chair), Doug Gibson (Vice Chair), Mary Murphy (Secretary), Jordana LaPorte, Len England

Leadership: Aaron Edwards (CEO), Shawn Ottley (COO), Jim Cussins (Interim CFO), Tara Lautiki (HR Manager), Stu Freed, MD (CMO), Louise Sahlinger (EDQSRC), Rhianna Montgomery (CNO), Marcus Miller (EDOS)

Support: Wendy Kenck, Executive Assistant